Public Opinion Poll – Gaza Strip

Gaza War, The Day After, Peace Process, National Reconciliation, Role of the Palestinian Authority

8 September 2024



Gaza Strip

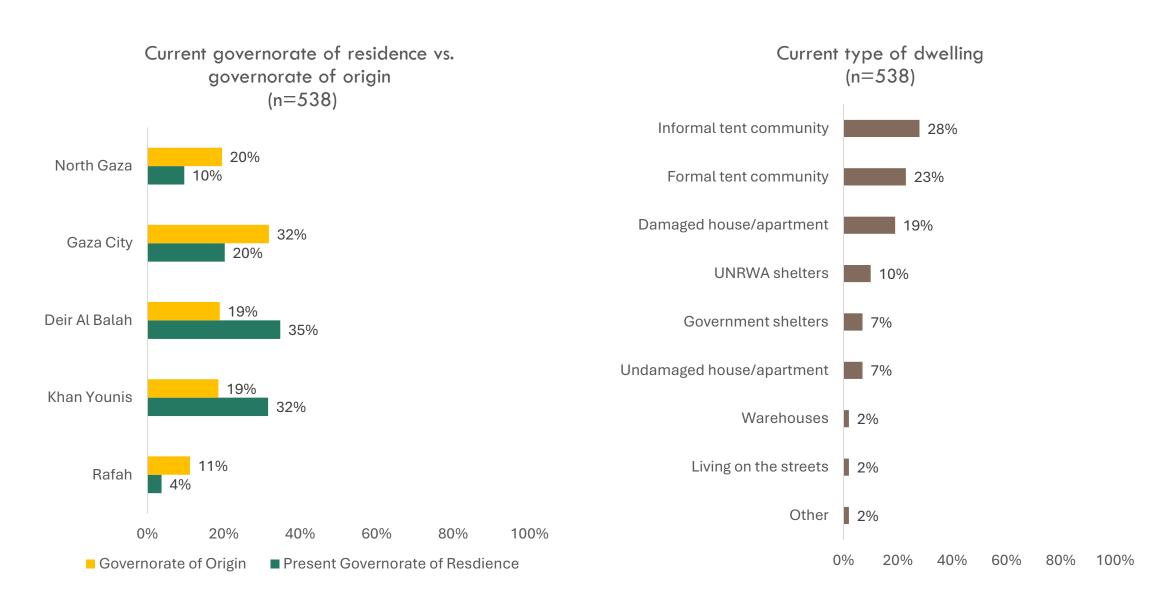
Methodology

- A total of 538 computer-assisted phone interviews were conducted by a team of gender-balanced, experienced enumerators, each with at least five years of data collection experience. The sample covered all five governorates of Gaza: Rafah, Khan Younis, Deir Al Balah, Gaza City, and North Gaza. The overall margin of error is ±4.2%, with a 95% confidence interval, and no weighting was applied.
- This sample was designed as a tracking study to re-interview Gazans who were originally interviewed in AWRAD's May 2024 poll of the West Bank and Gaza; the May 2024 sample was proportionally stratified by governorate and settlement type/IDP status. Those who were recontacted for this poll agreed to be re-interviewed in the future. In total 228 respondents from households originally sampled in the May 2024 survey were interviewed, including 125 of the same respondents and 103 additional within-household replacements. Due to the difficulties related to recontacting respondents in a wartime environment, AWRAD supplemented the May poll list with a stratified random sample drawn from AWRAD's comprehensive telephone panel of the Gaza adult population. 310 interviews were conducted with panel respondents. This panel provided detailed demographic, socio-economic, and political information that allowed for stratification. The sample was stratified by governorate and further by demographic and socio-economic characteristics, such as gender, age, and education level. This stratification was based on the official 2023 Statistical Yearbook from the Palestinian Central Bureau of Statistics (PCBS). This method ensured proportional representation and a reflection of the diverse socio-economic and political landscape. Panel respondents were randomly selected within each stratum to maintain balanced representation across all groups.
- Data collection took place between August 8 and August 17, carried out by a team of 19 enumerators and 2 supervisors. Interviews were conducted by phone between 9 am and 9 pm, with flexibility for appointments outside this timeframe. The survey achieved an overall response rate of 51%, with a median interview duration of [16] minutes. The response rate for the baseline list was 78% and 41% for the panel list.
- When referencing May poll findings in this presentation, please note that they refer exclusively to the Gaza portion of the May sample.

Charts and graphs may not add up to 100 percent due to rounding

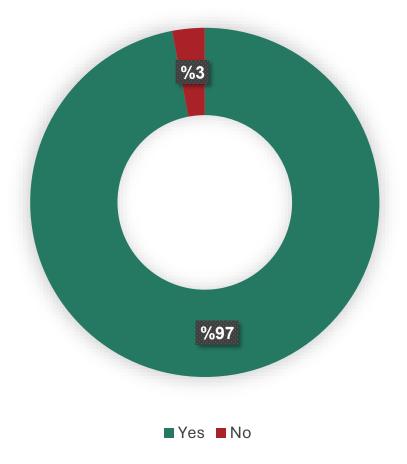
Section One: Sample Distribution

Distribution by Governorate of Current Residence and Type of Residence

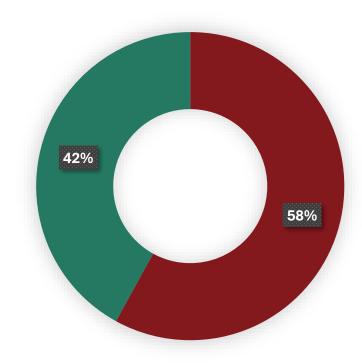


Distribution by Displacement

Were you displaced by the war in Gaza? (n=538)

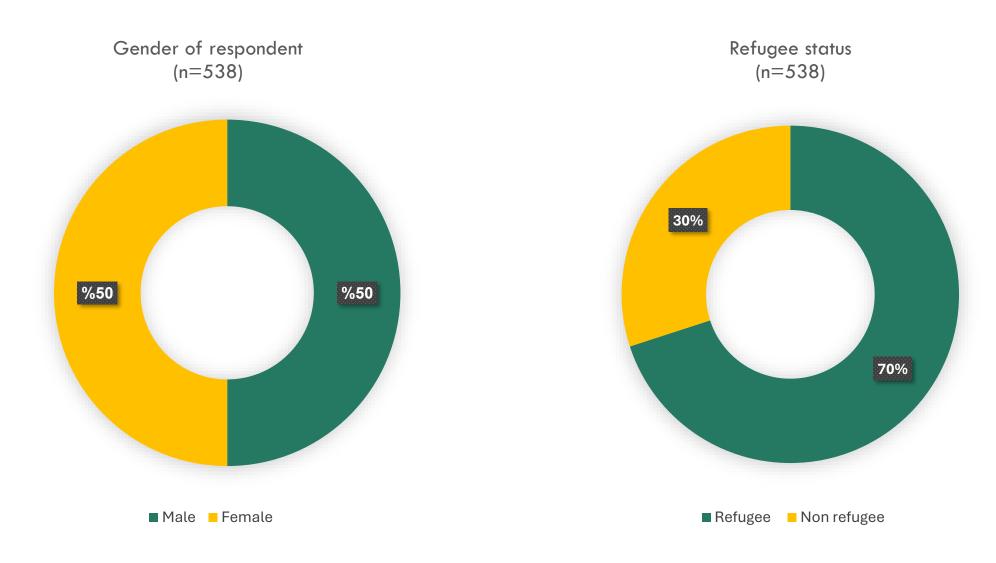


If yes, are you internally displaced within the same governorate or in another governorate?
(n=523)

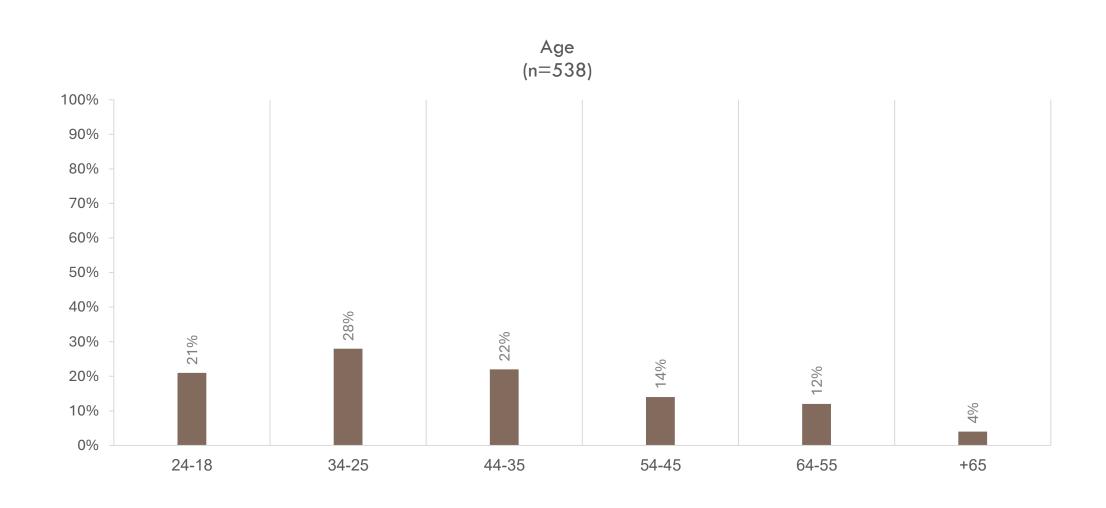


- Displaced in a governorate other than the governorate of origin
- Displaced in the same governorate of origin

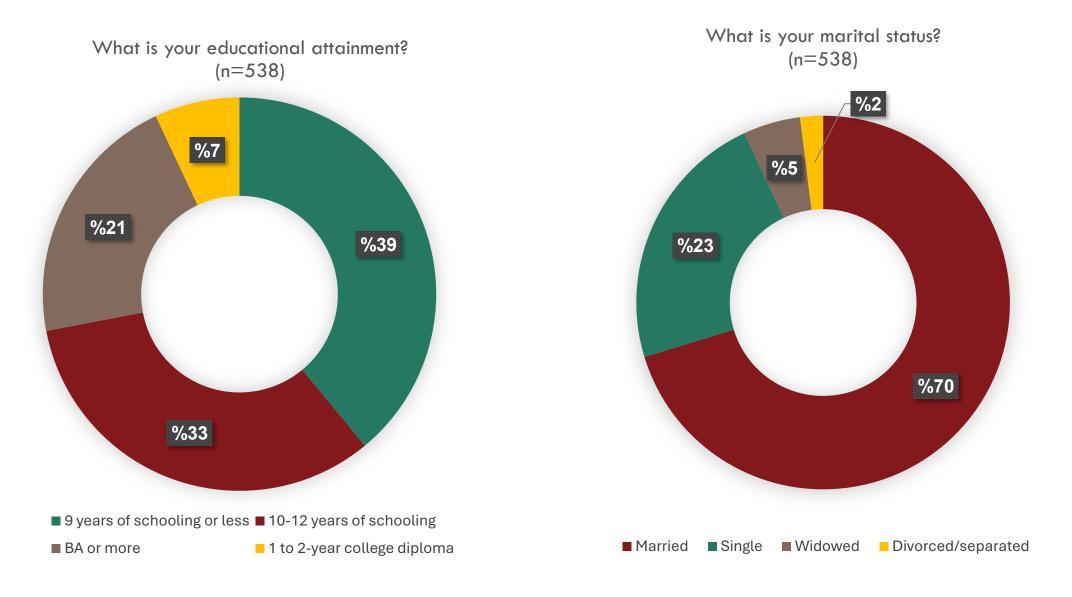
Distribution by Gender and Refugee Status



Distribution of Respondents by Age (Self-Reported)



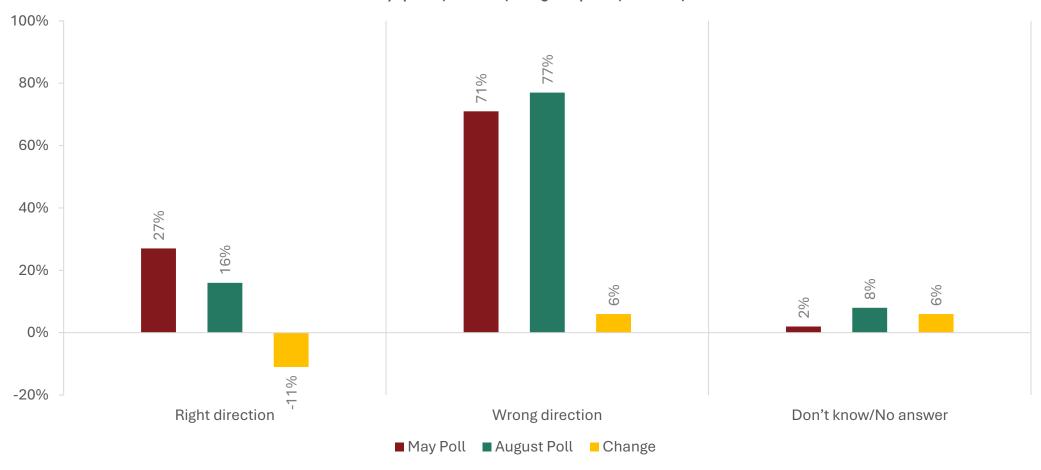
Distribution by Educational Attainment and Marital Status



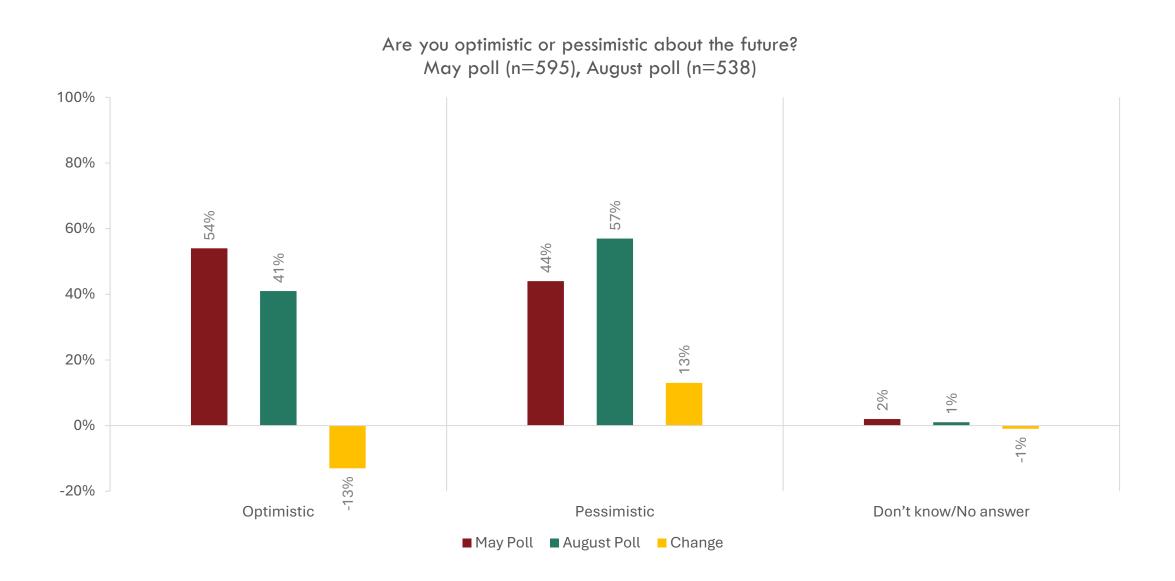
Section Two: Assessment of Present Conditions and Future Outlook

Views of The Present Conditions among Palestinians in Gaza

Would you say that things in Palestine are heading in the right direction or the wrong direction? May poll (n=595) August poll (n=538)



Views of the Future among Palestinians in Gaza

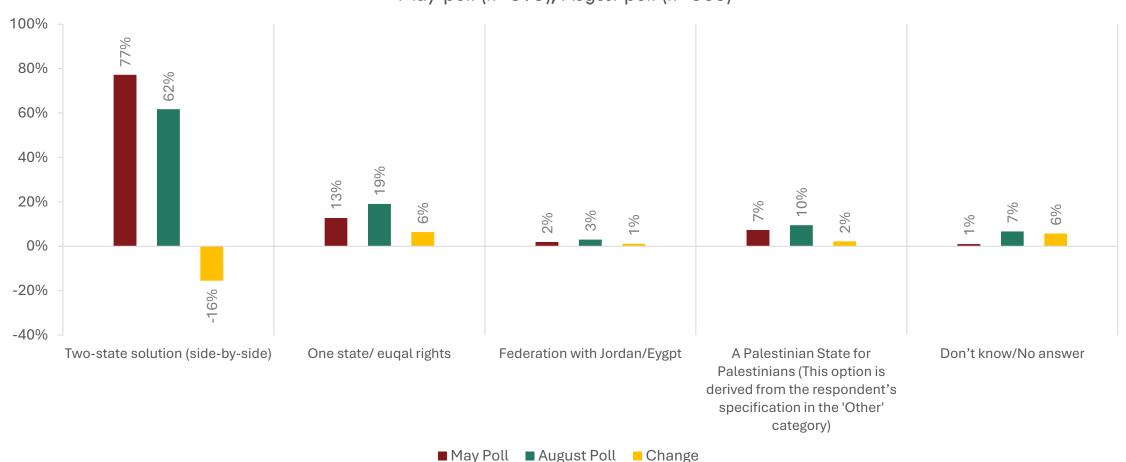


Section Three: Peace Process and Prospective Solutions

Views of a Final-State Solution

If presented with the following as viable options, which would you most prefer to achieve an end to the current crisis?

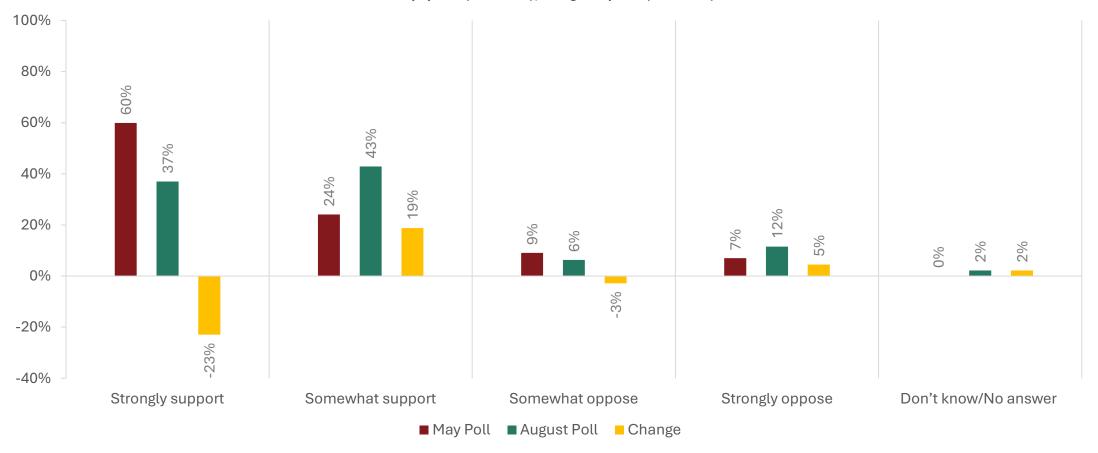
May poll (n=595), August poll (n=538)



Support for Negotiations and a Meaningful Peace Process

If a meaningful process leading to a Palestinian state side-by-side with Israel was the outcome of the current crisis, would you support or oppose the process?

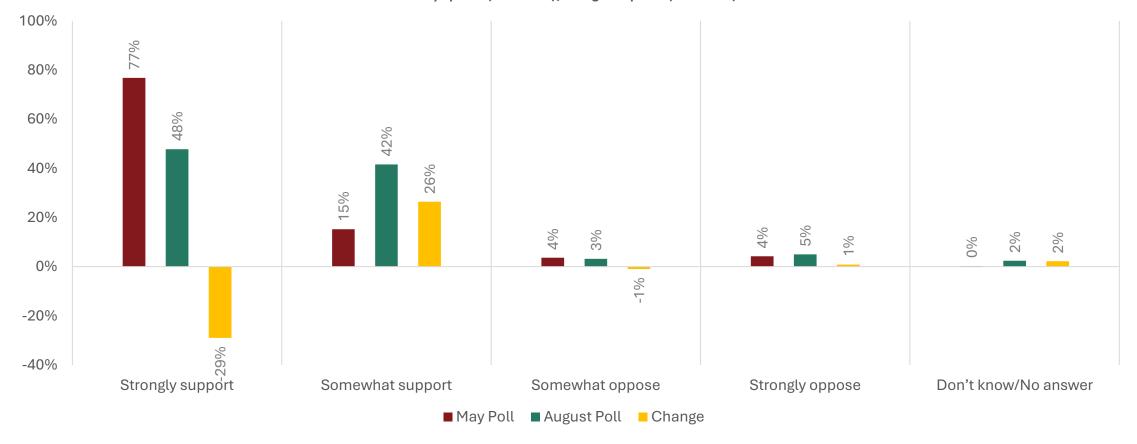
May poll (n=595), August poll (n=538)



Support for Negotiations and a Meaningful Peace Process

Would you support or oppose if Palestinian leadership were to reenter negotiations, backed by the Arab states, with Israel to achieve an independent state?

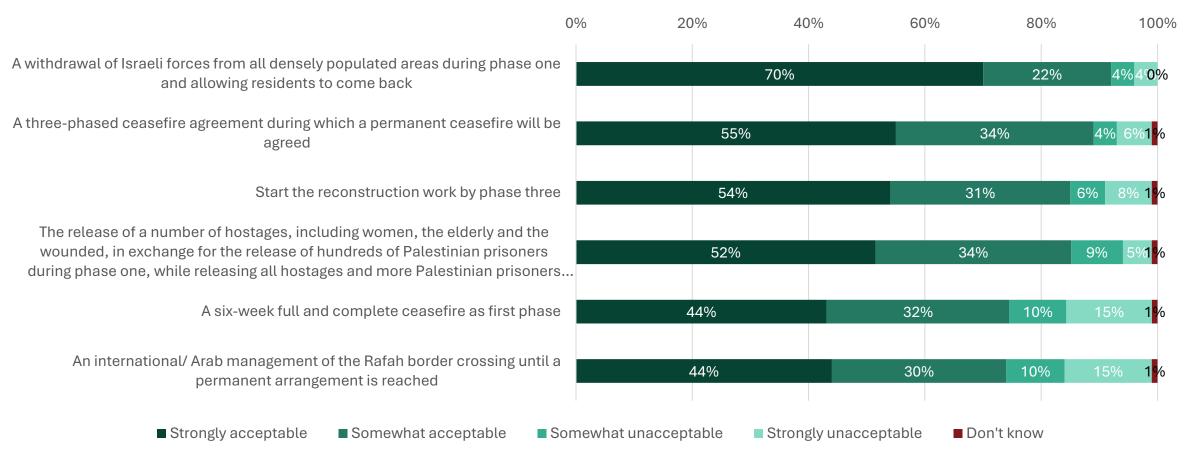
May poll (n=595), August poll (n=538)



Views of The US-Biden Proposal for Gaza Ceasefire

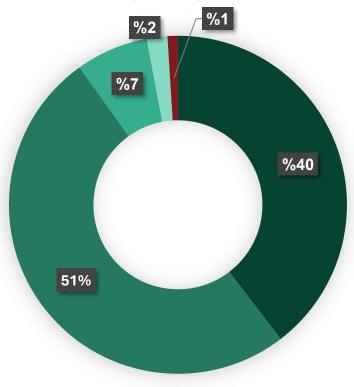
In order to achieve a permanent ceasefire, allowing more humanitarian aid, and ending up with the reconstruction of Gaza, do you find the following proposals, made by the US administration and being negotiated by Hamas and Israel?

(n=538)



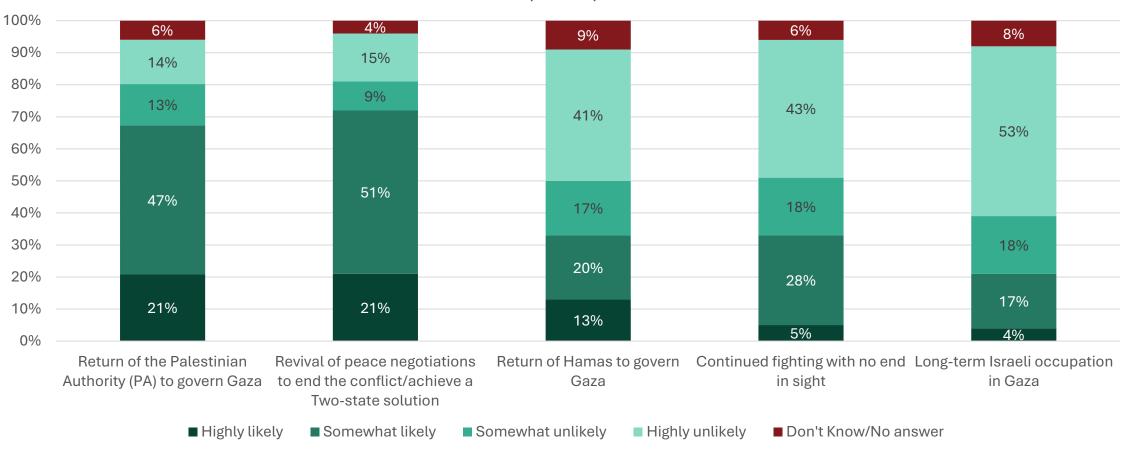
Assessing The Overall Ceasefire Proposal

In view of the above-listed conditions now being floated between the negotiating parties, taken altogether, do you find the proposed an acceptable package for a ceasefire agreement? (n=538)



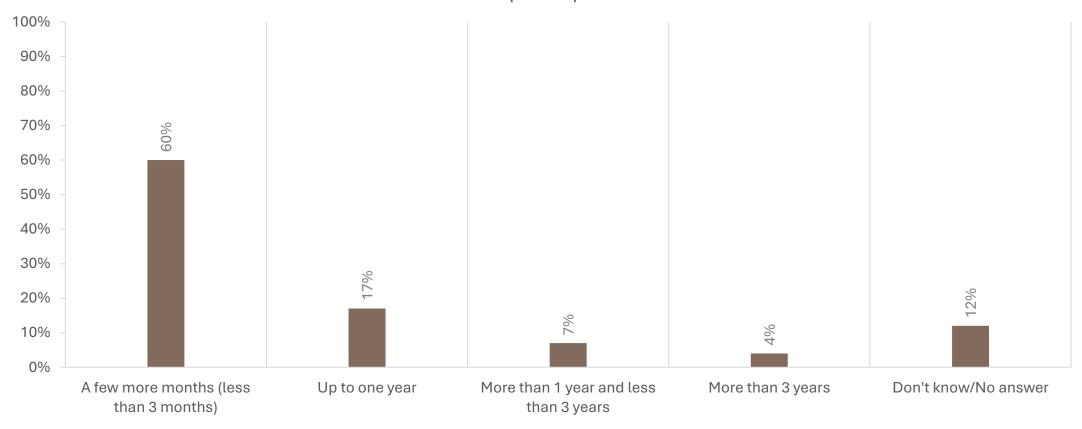
Predicting War Outcomes: Likely or Unlikely Scenarios

In your opinion, how likely or unlikely are the following outcomes to the current war? (n=538)



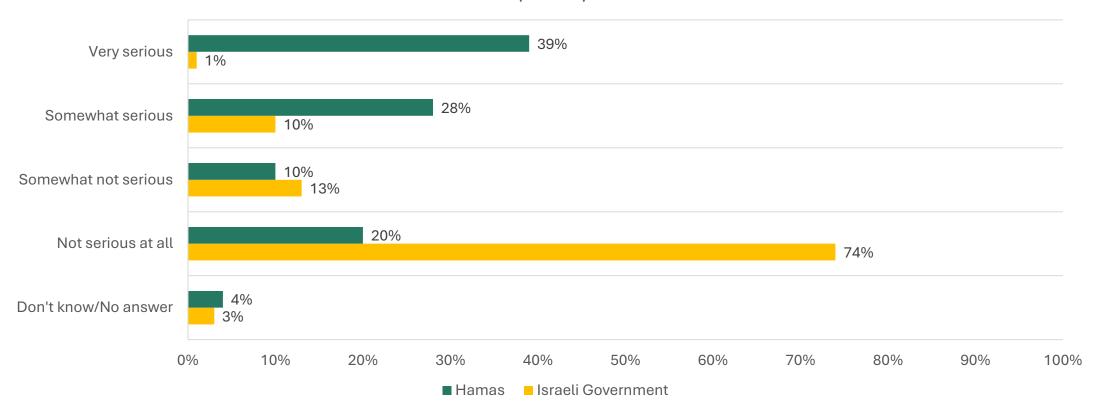
Perceptions of The Duration of The Current War in Gaza

What is your estimation of how long the war in Gaza will remain at the current intensity? (n=538)



Evaluating Seriousness in Ceasefire Negotiations: Hamas vs. Israeli Government

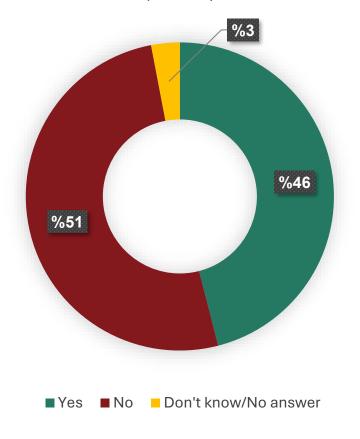
In your opinion, how serious is Hamas in reaching a ceasefire agreement? In your opinion, how serious is the current Israeli government in reaching a ceasefire agreement? (n=538)



Section Four: Palestinian Reconciliation Talks

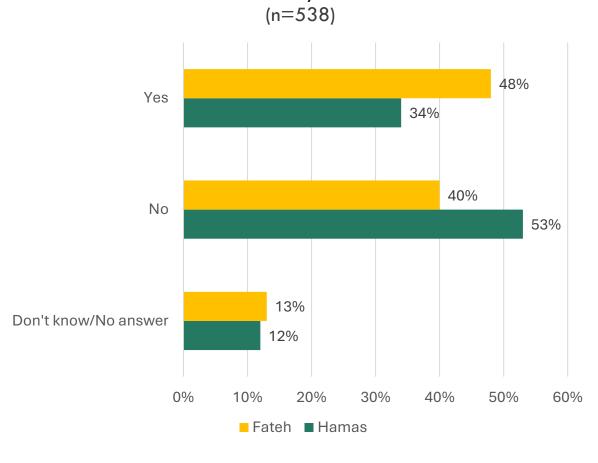
Fatah-Hamas Reconciliation Talks in Beijing

Have you been following the latest news about reconciliation talks occurring between Fatah and Hamas in Beijing?
(n=538)



Do you believe that Hamas is serious about national unity?

Do you believe that Fateh is serious about national unity?



Section Five: The Day After Humanitarian Assistance, Early Recovery and Governance

Trust Levels in Actors to Lead The Provision Humanitarian Assistance to Gaza

Which among the following do you trust the most to provide humanitarian assistance to Gazans at this time? (n=538)100% 90% %6/ 80% 70% 60% 50% 40% 30% 20% 3% 10% 2% 2% 1% 0%

Community

leaders

Hamas-led

institutions

None of the above

Other

Don't know/No

answer

UN agencies

Palestinian

Authority Agencies

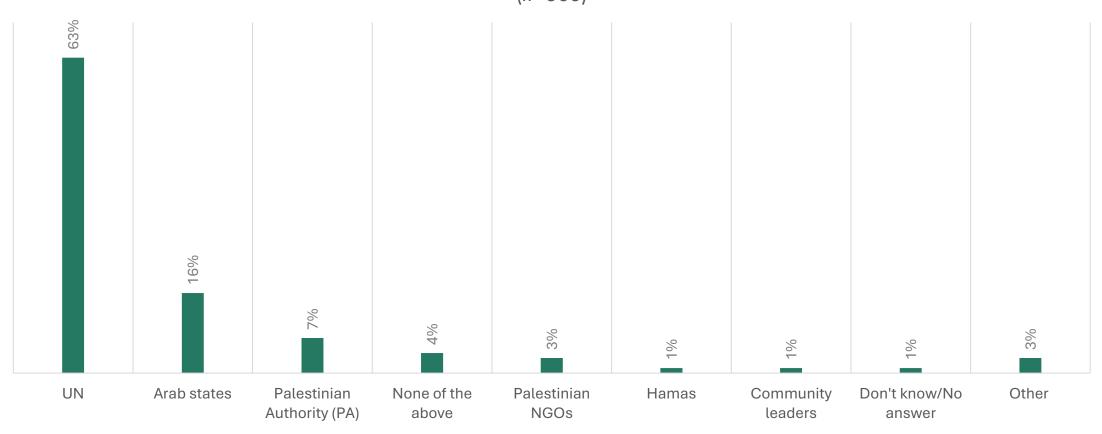
or Ministries

Palestinian NGOs

Trust Levels in Actors to Lead Early Recovery Efforts in Gaza

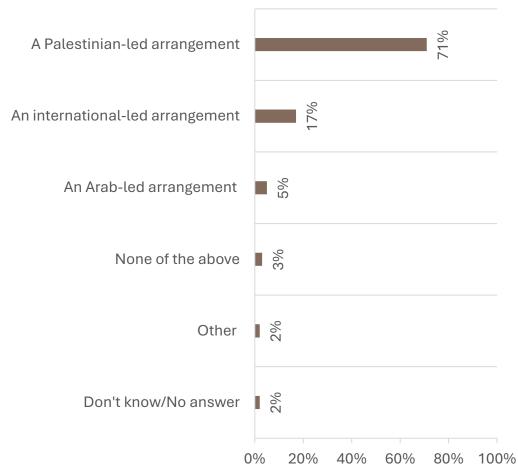
Which among the following do you trust the most to lead recovery and rebuilding efforts in Gaza after the conflict?

(n=538)



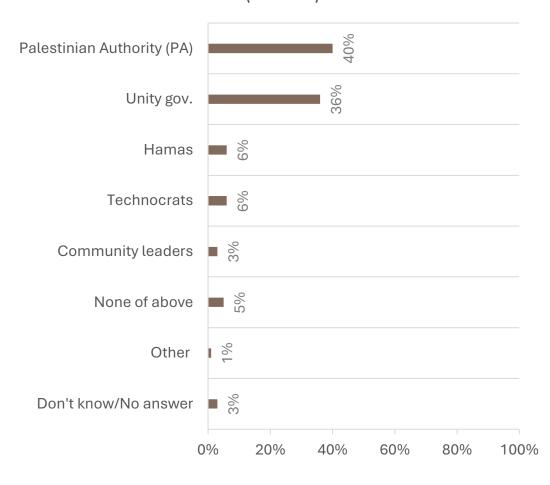
Support Levels for Varying Governance Arrangements in Gaza

Which among the following do you trust the most to provide the functions of government in Gaza? (n=538)



(If Palestinian) which among the following Palestinian actors do you trust the most leading the governance of Gaza?

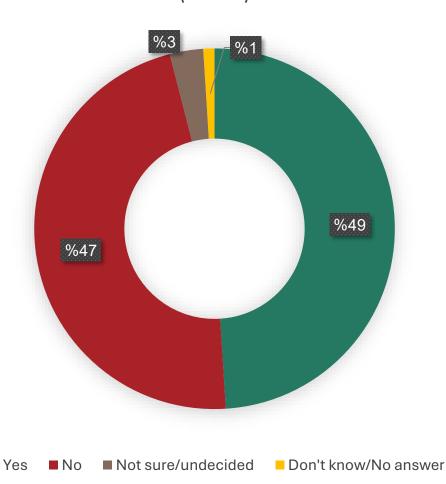
(N=380)



Section Six: Emigration

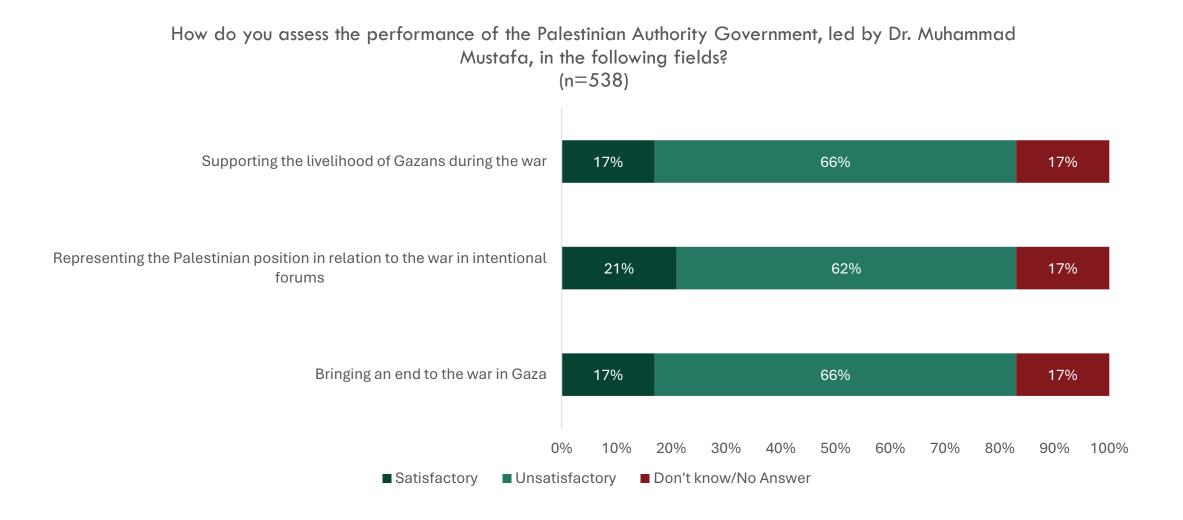
Emigration

Would you or your family consider emigrating from Gaza, if given the opportunity? (n=538)



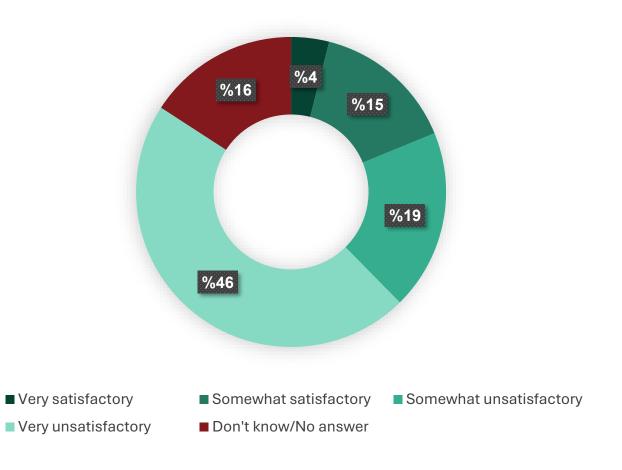
Section Seven: Assessment of the Role of the Palestinian Government regarding Gaza

Assessment of The Role of The Palestinian Government Regarding Gaza



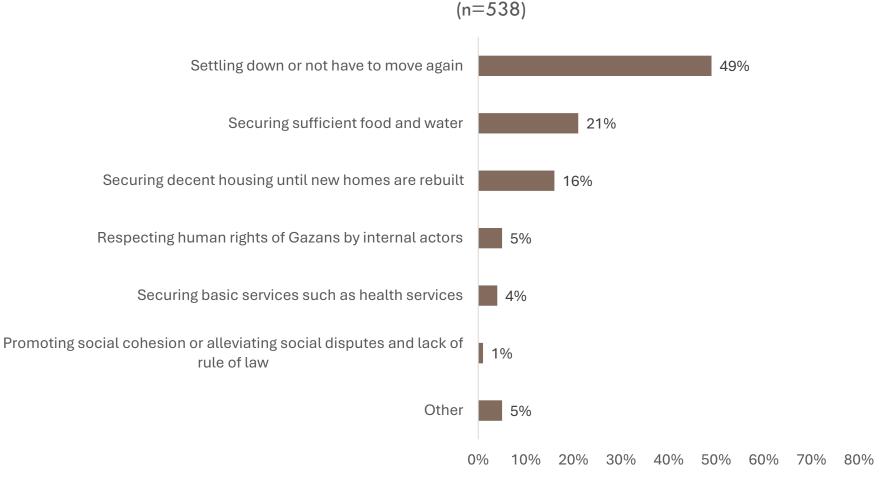
Assessment of The Role of The Palestinian Government Regarding Gaza

Overall, how do you assess the role of the current PA government, led by Dr. Mustafa, in supporting Gaza? (n=538)



Most Immediate Need or Concern to Help your Community

Which of the following do you believe is the most immediate need or concern to help your community cope with the war?

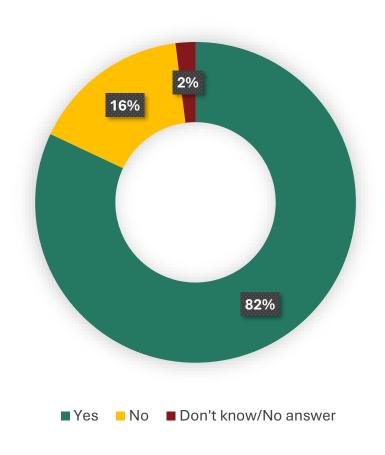


90% 100%

Section Eight: Elections

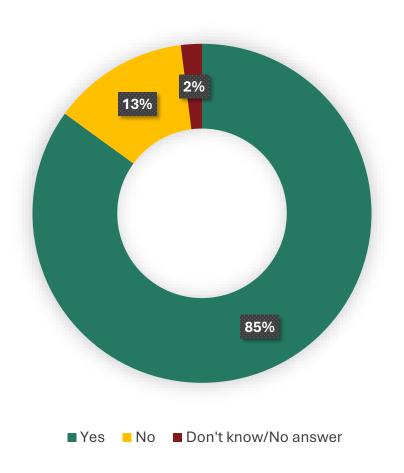
Presidential Election

After the war, do you support holding a presidential election? (n=538)



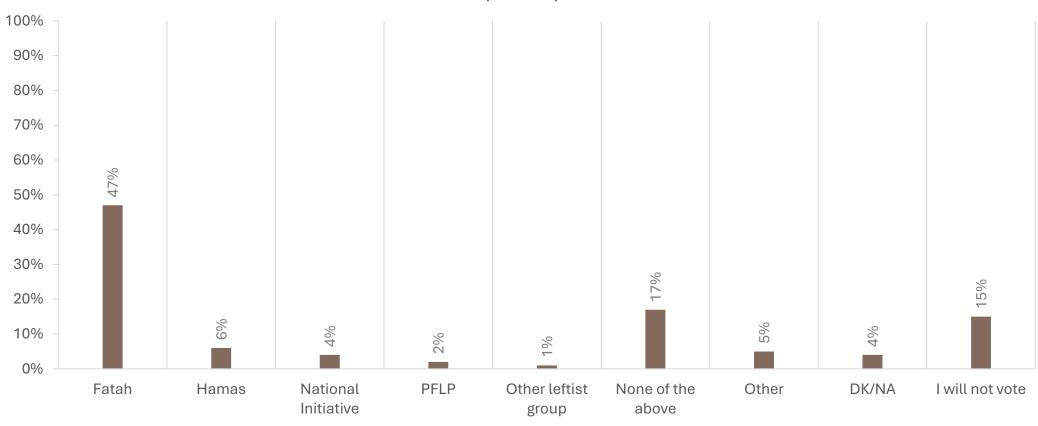
Legislative Election

After the war, do you support holding a legislative/parliamentary election among Palestinians in the West Bank and Gaza strip? (n=538)



Preferred Political Party for Upcoming Legislative Election

Which political party are you most likely to vote for in an upcoming legislative election? (N=538)





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