Palestinian Public Opinion Poll

Gaza, Government Performance, Living Conditions, Public Trust, and Expectations for the Future

Data Collection Dates: 27 November – 2 December 2024

Publication Date: 21 December 2024



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West Bank and Gaza Strip

Methodology

- Arab World for Research and Development (AWRAD) is pleased to present the findings of its latest public opinion survey, conducted between November 27 and December 2, 2024, across the West Bank and Gaza Strip. This survey builds on three previous rounds conducted in May, August, and October 2024.
- The survey addresses key issues faced by Palestinians amidst ongoing conflict, including current living conditions, security perceptions, access to basic services, and the humanitarian situation in both the West Bank and Gaza. It also explores public opinions on potential scenarios for ending the conflict, priorities for reconstruction and recovery, and expectations for the post-conflict period. In addition, the survey assesses public trust in major humanitarian aid providers, confidence in reconstruction efforts, evaluations of governance and leadership performance, and attitudes toward potential elections.
- Our team conducted computer-assisted face-to-face interviews with 704 Palestinians, including 421 in the West Bank and 283 in Gaza. The fieldwork was carried out by a dedicated team of 32 trained enumerators.
- AWRAD covered all governorates in the West Bank and three governorates in Gaza, reaching 98% of the population. The two excluded governorates, Rafah and North Gaza, were not included due to ongoing military activity in those areas.
- Using the 2017 Population Census as a sampling frame, a total of 704 households were selected under a stratified cluster sample design. The sample was proportionally stratified by governorates, with the West Bank further stratified by urbanicity (urban, rural, camp). Enumeration areas were the primary sampling unit, selected randomly from the 2023 list of Enumeration Areas. Once an enumeration area was selected, a random start point was generated. From there, enumerators followed a random walk, selecting respondents using a Kish table and ensuring a 50/50 gender quota.
- The final sample was weighted by gender, age, and educational attainment according to data from the <u>Palestinian Central Bureau of Statistics</u> (<u>PCBS</u>), updated to the <u>2017 Census (December 2023</u>).
- The response rate was 89%, and the margin of error for the midrange of the full sample is ±3.7 points at a 95% confidence interval.
- Please note that charts and graphs may not total 100% due to rounding. Base numbers are weighted.

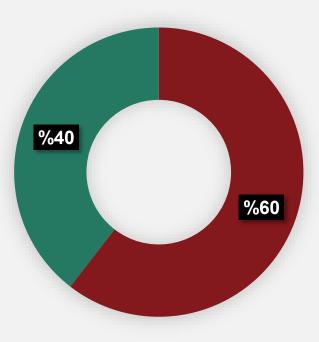


Section One: Sample Distribution



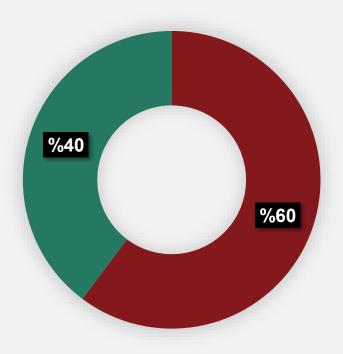
Distribution by Region and Refugee Status

Regional distribution





Refugee status



■ Non-Refugee ■ Refugee



Distribution by Age and Gender of Respondent

100% 90% 80% 70% 60% 50% 29% 40% 23% 19%30% 15% 13%20% 10% 0% 24-18 34-25 44-35 54-45 +55

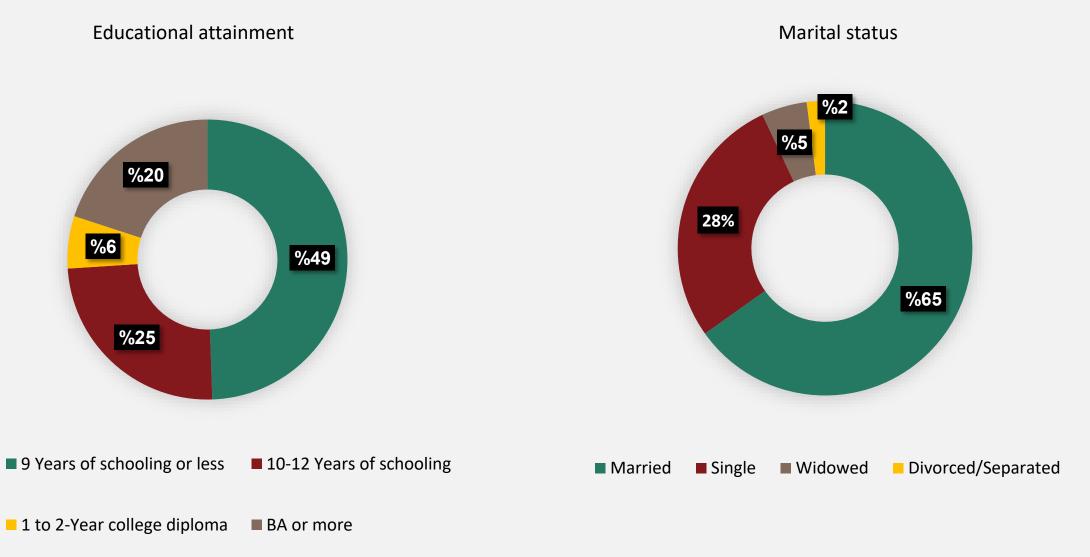
Age distribution

Gender distribution





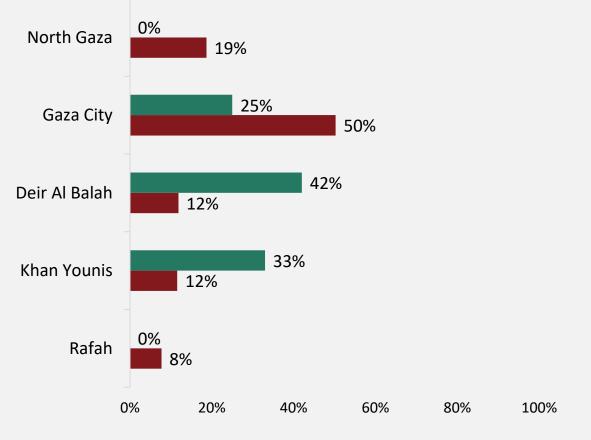
Distribution by Educational Attainment and Marital Status



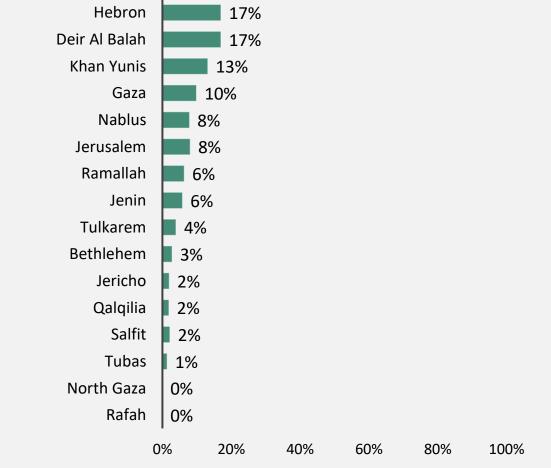


Distribution by Governorate of Present Residence, and Governorate of Origin

Comparison between current governorate of residence and governorate of origin in Gaza Strip



Governorate of present residence



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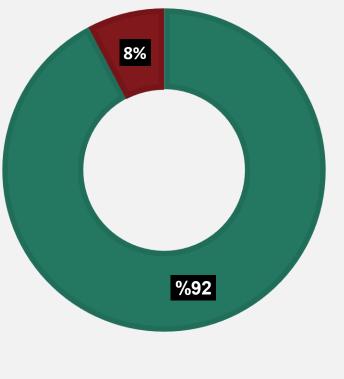
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Present governorate of residence (n= 283)

■ Governorate of origin (n= 283)

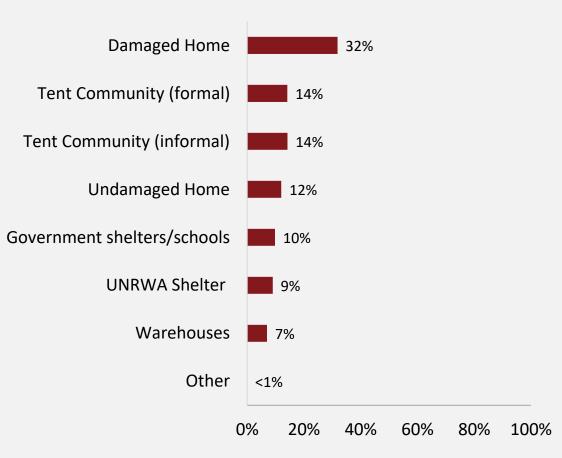
Distribution by Displacement and Type of Residence - Gaza Respondents Only

Displacement due to the war



Yes No

Current type of residence



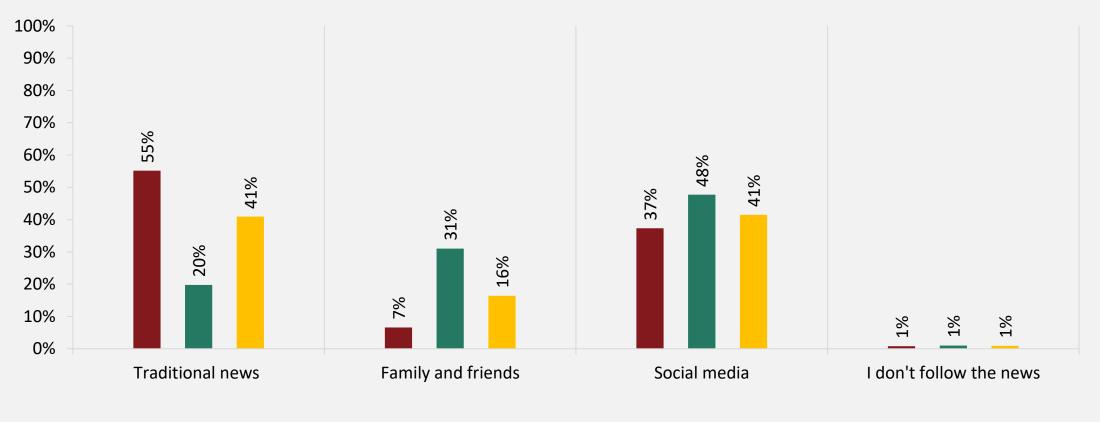


Section Two: News and Information Sources



Primary Source of News

What is your primary source of news and information?



■ West Bank ■ Gaza Strip ■ Total

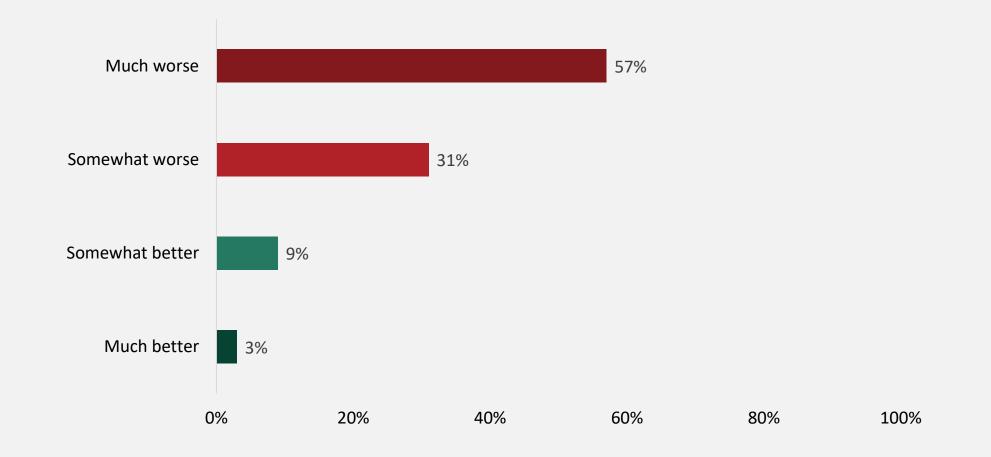


Section Three: Assessment of Present Conditions and Future Outlook



Economic Conditions - West Bank Respondents Only

Is your household's economic situation better or worse than it was a year ago?

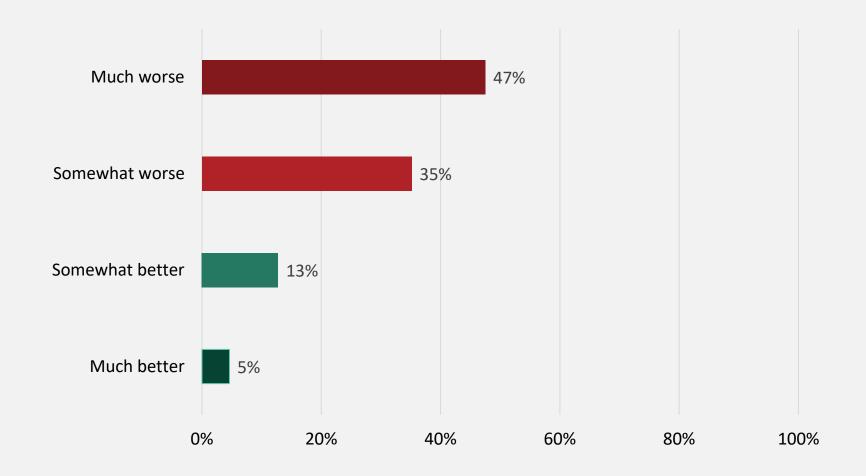




(West Bank respondents only n = 421)

Security Conditions - West Bank Respondents Only

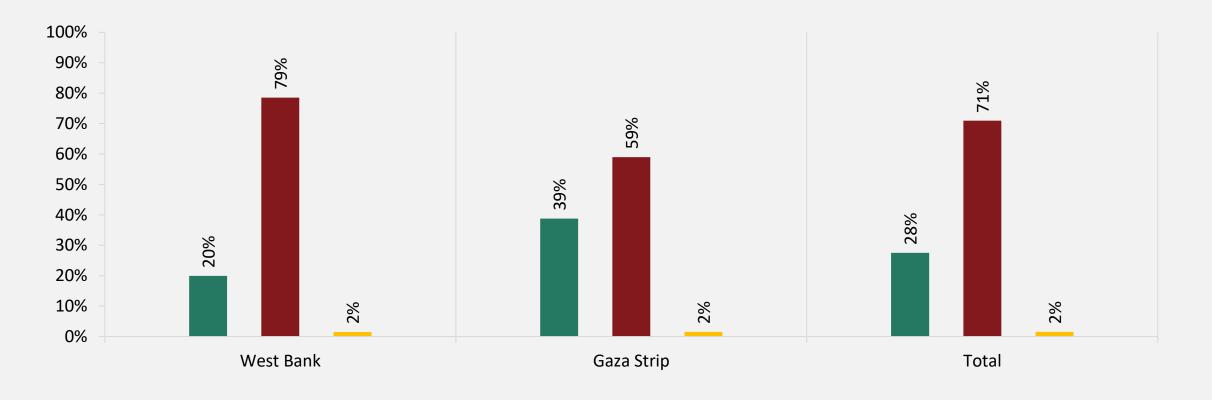
Do you feel that security in your region is better or worse than it was a year ago?





Views of the Present Conditions among Palestinians

Would you say that things in Palestine are heading in the right direction or the wrong direction?

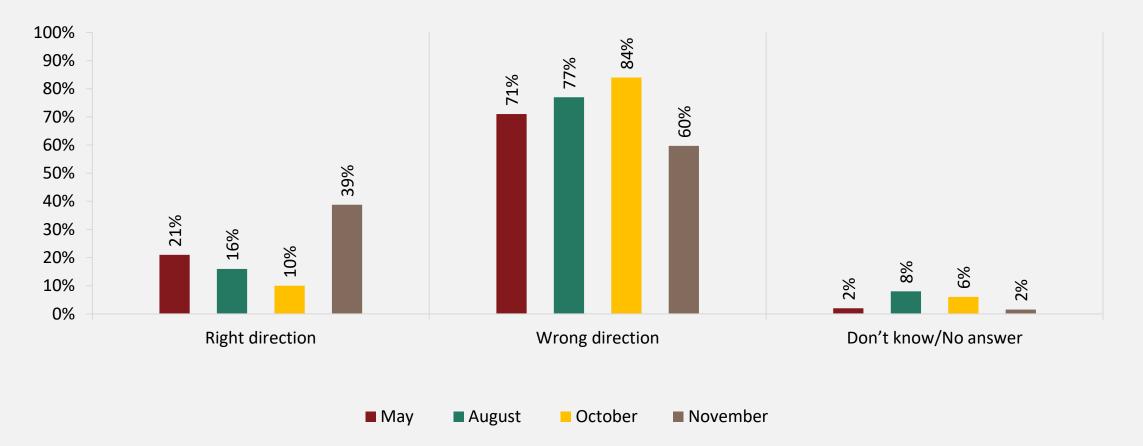


■ Right direction ■ Wrong direction ■ Don't know/No answer



Views of the Present Conditions among <u>Respondents in Gaza</u> (Comparative Results)

Would you say that things in Palestine are heading in the right direction or the wrong direction?

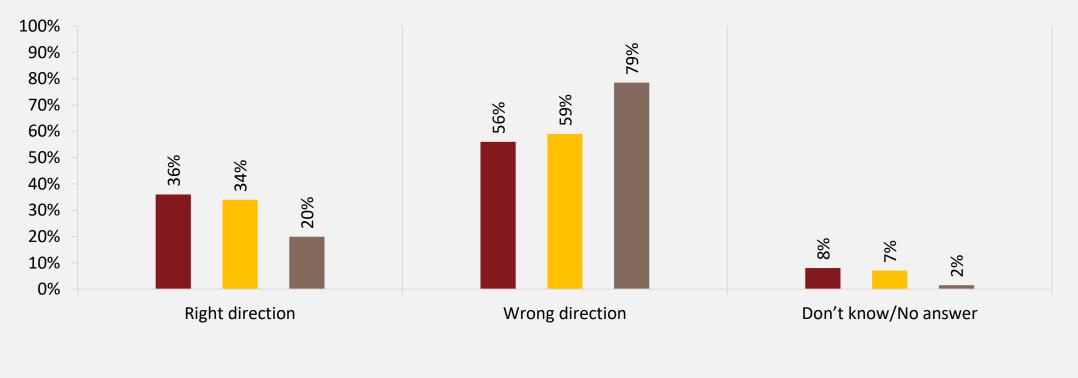




May poll (n= 603), August poll (n= 538), October poll (n= 391) and November Poll (n= 283)

Views of the Present Conditions among <u>Respondents in the West Bank</u> (Comparative Results)

Would you say that things in Palestine are heading in the right direction or the wrong direction?



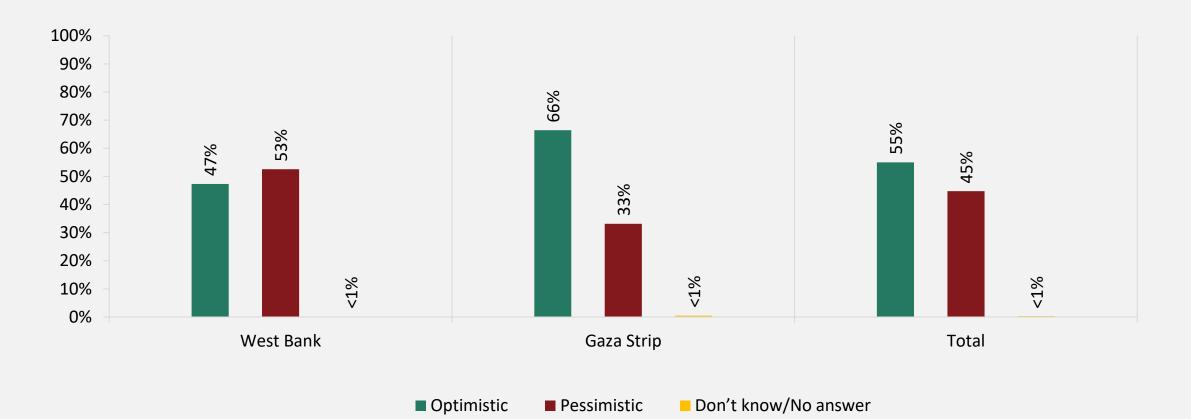
■ May October ■ November



May poll (n=897), October poll (n= 611), and November poll (n= 421)

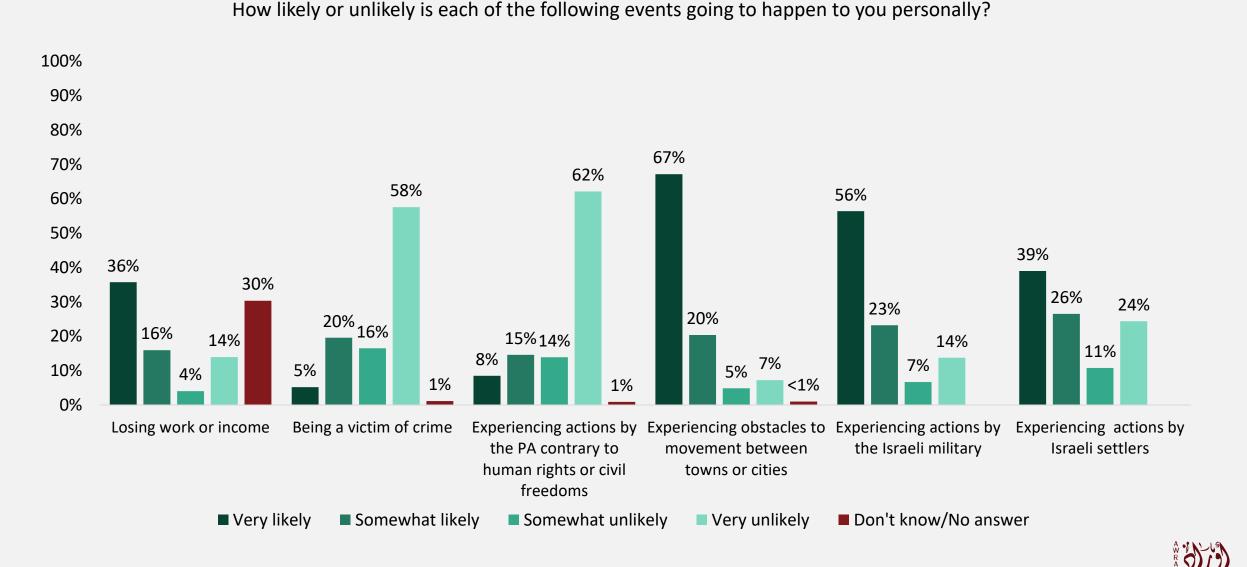
Views of the Future among Palestinians

Are you optimistic or pessimistic about the future?





Perception of surrounding "Risks" among West Bank Respondents Only



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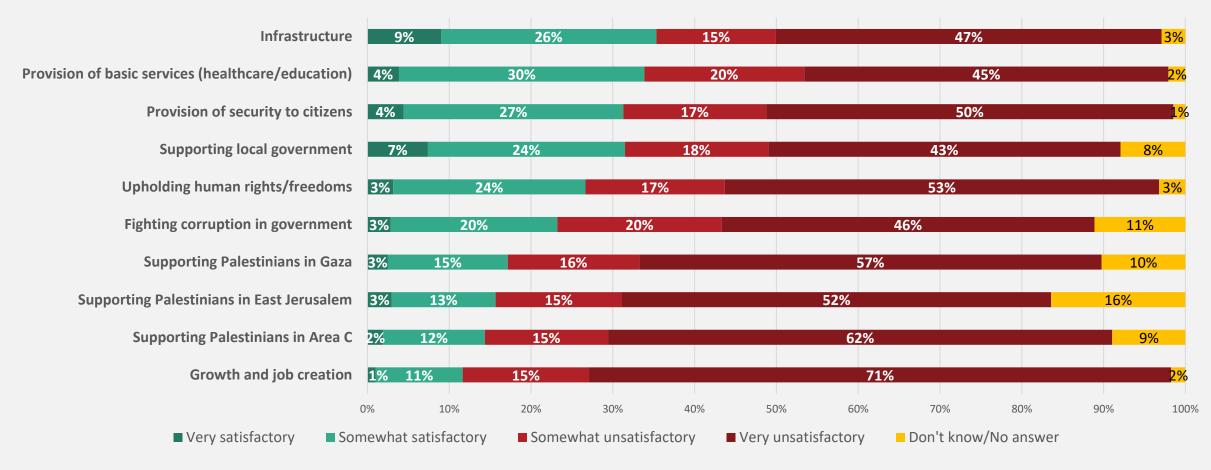
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(West Bank respondents only n = 421)

Section Four: Evaluation of the Palestinian Authority Government's Performance and Public Perceptions

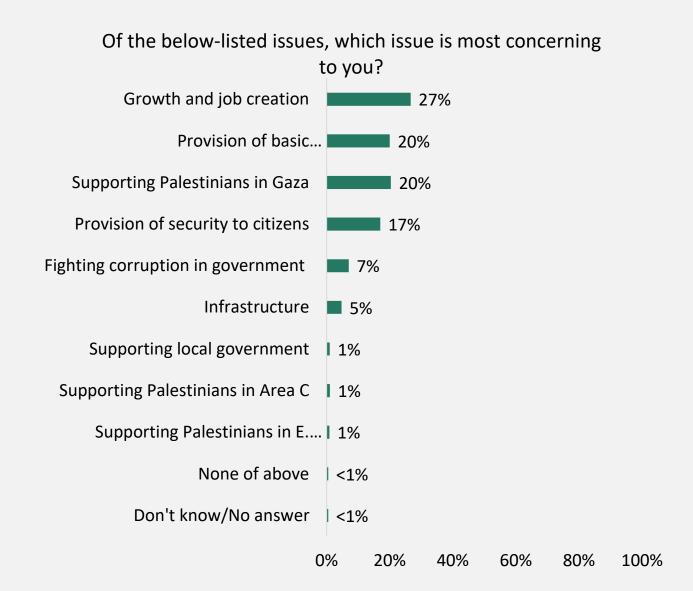


Eight months after its appointment, please assess the performance of the current PA Government, led by Dr. Mohammad Mustafa, in the following areas of life?

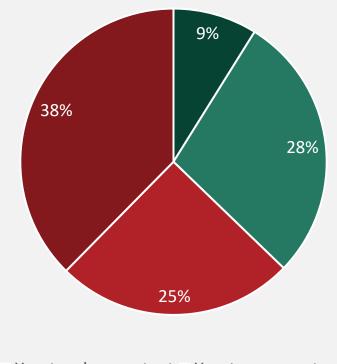




Most Concerning Issues West Bank Respondents Only



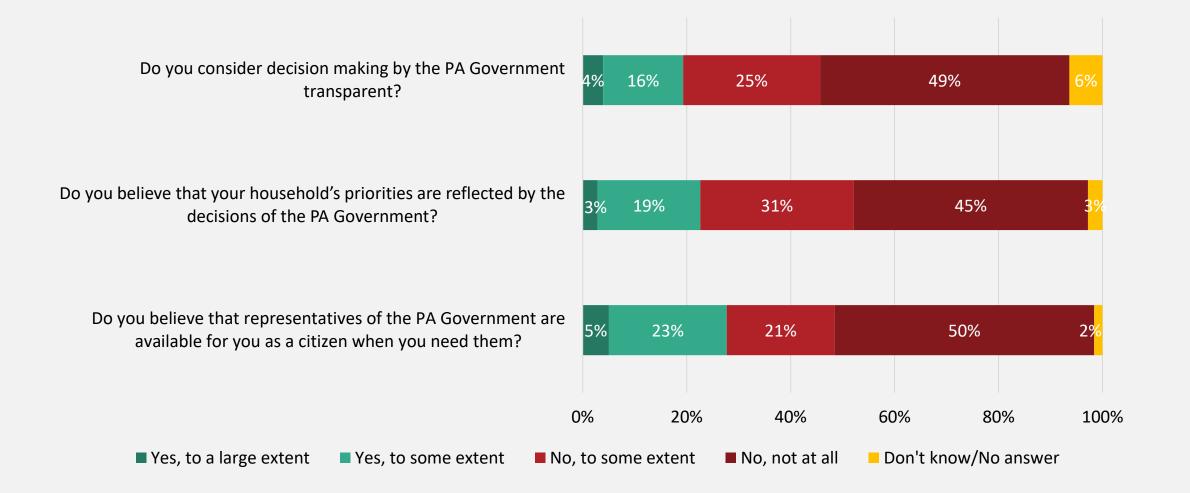
On the issue you selected, are you familiar with the official positions or policies of the PA Government? (<u>Respondents who selected an issue n=</u> (419)



- Yes, to a large extent Yes, to some extent
- No, to some extentNo, not at all



Familiarity with PA Government's Official Positions or Policies West Bank Respondents Only



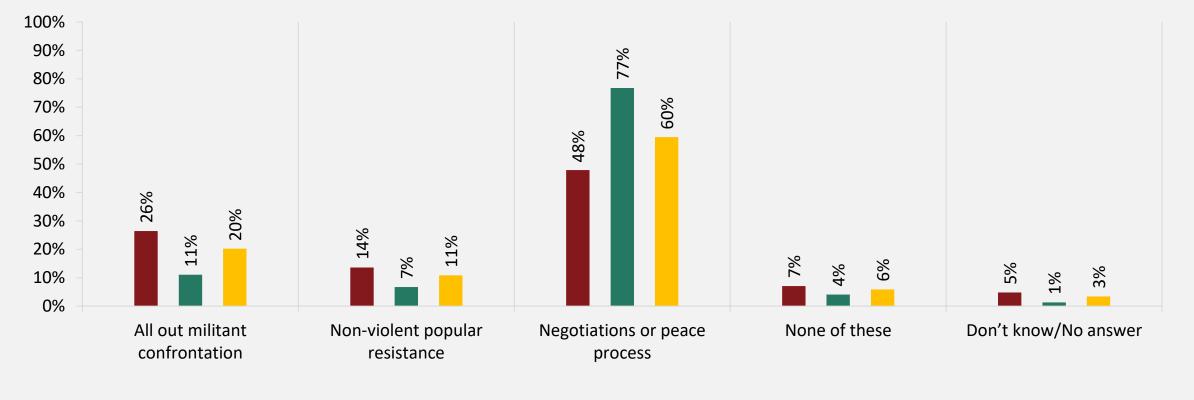


Section Five: Peace Process and Prospective Solutions



Strategies for Ending Occupation and Achieving an Independent Palestinian State

Given the present conditions, which of the following do you believe is most helpful to end the occupation and achieve an independent state?

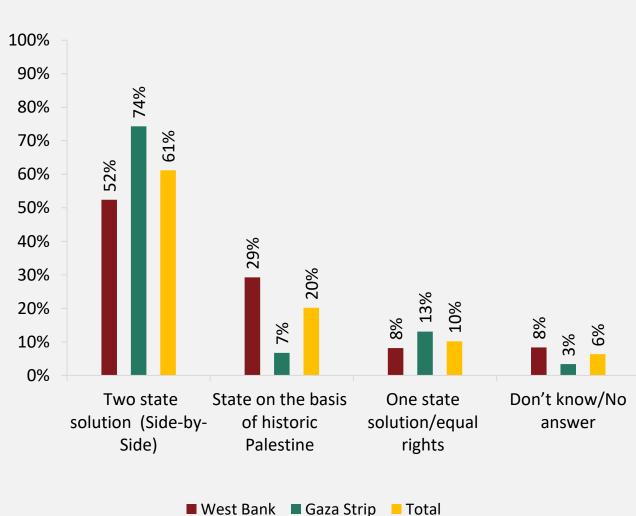


■ West Bank ■ Gaza Strip ■ Total

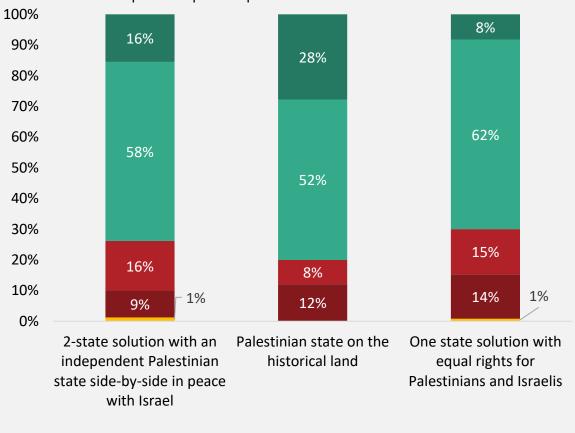


Views of Potential Final-Status Solutions

If presented with the following as viable options, which would you most prefer to achieve an end to the current crisis?



How feasible do you believe is the achievement of this option in the foreseen future? 'Among those respondents who prefer a specific option to end the crisis' n=600



Don't know/No answer

Very unfeasible

■ Not very feasible (somewhat unfeasible) ■ Somewhat feasible

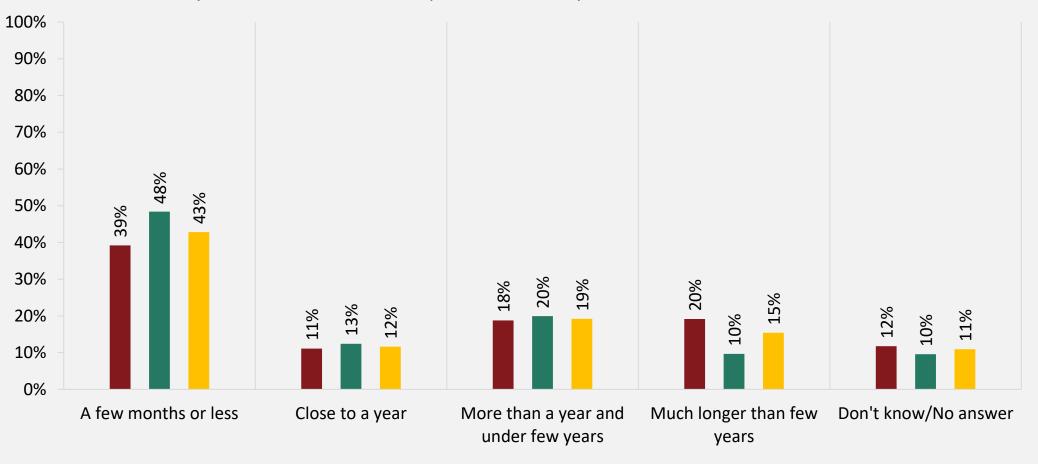
Very feasible



Section Six: The Day After (Assessment of the Role of Key Actors, Humanitarian Assistance, and Governance)



Perceptions of the Future of Israeli Presence in Gaza

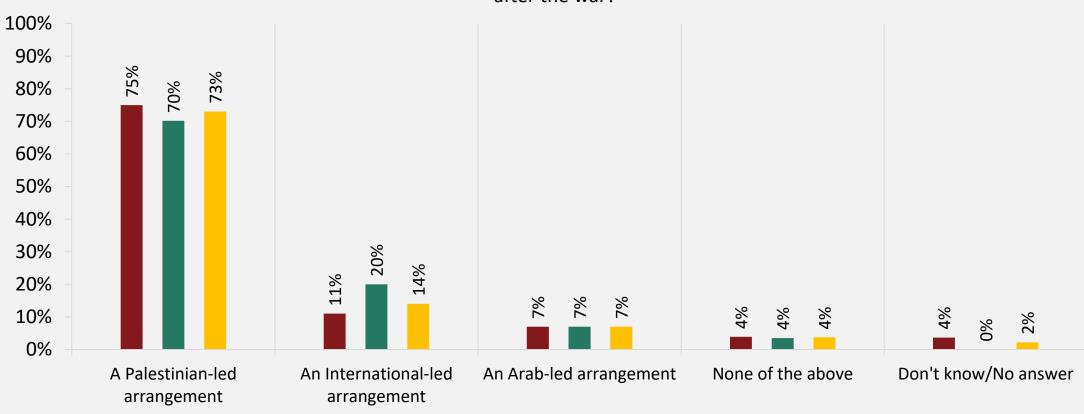


Do you believe that the Israeli presence or occupation in Gaza will continue for...

■ West Bank ■ Gaza Strip ■ Total



Trust in Key Actors to Lead Government Functions in Gaza after the War

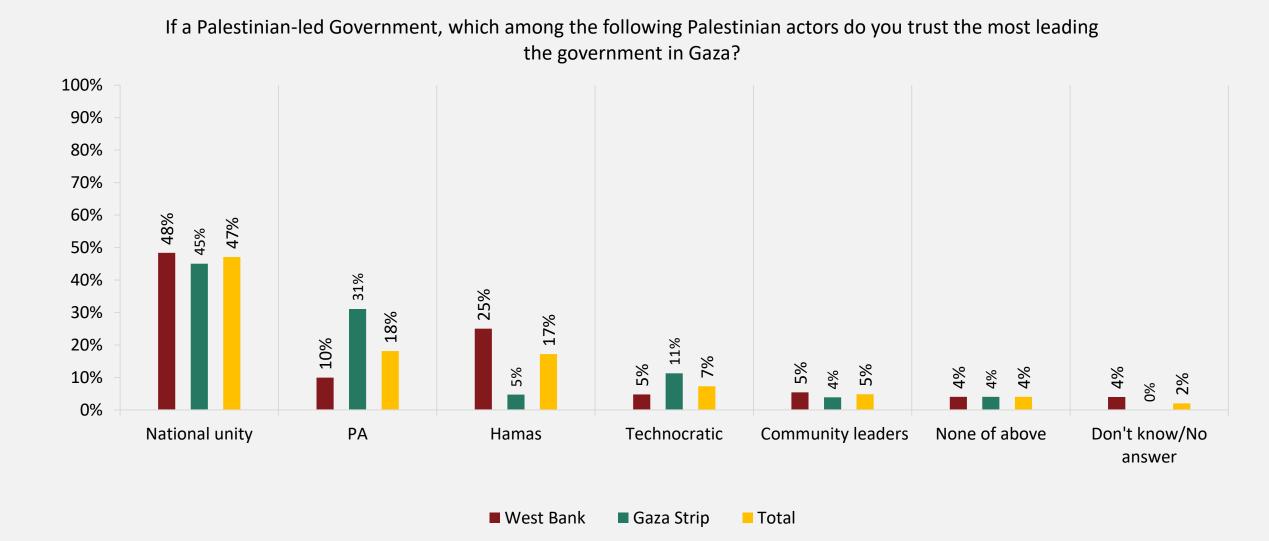


Which among the following do you trust the most to provide the functions of government in Gaza after the war?

■ West Bank ■ Gaza Strip ■ Total



Trusted Palestinian Actors to Lead Government Functions in Gaza after the War



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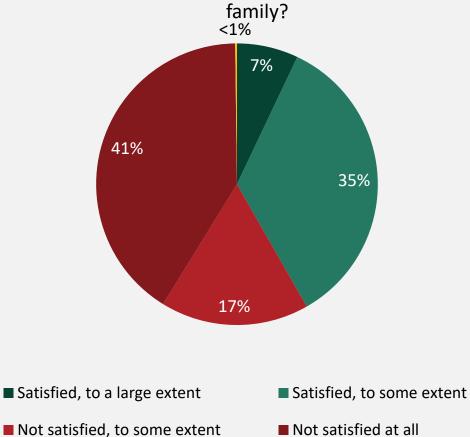
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(Respondents only who said Palestinian-Led, n =513)

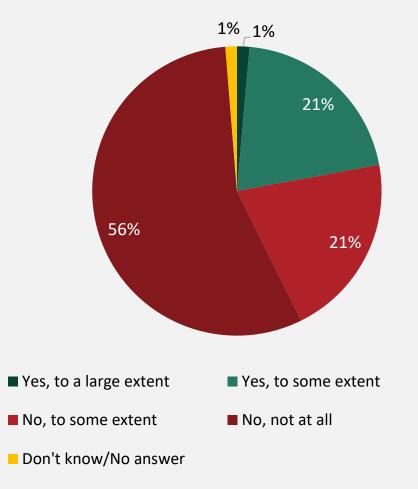
Perceptions of the Emergency Response in Gaza: Aid and Humanitarian Assistance

How satisfied are you regarding the performance of international humanitarian agencies in providing necessary support and services for yourself and your



fairly to the residents of Gaza?

In your opinion, are aid and services being provided



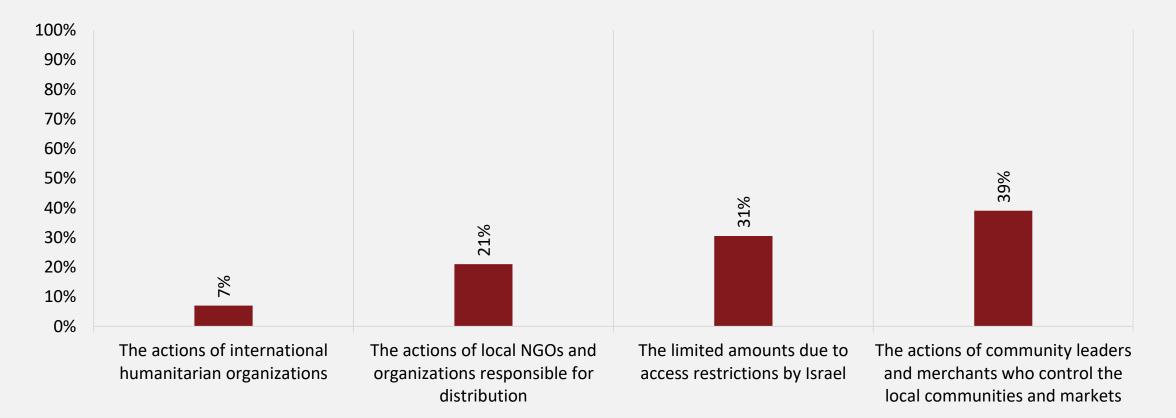


Don't know/No answwer

(Gaza Strip respondents only n = 283)

Perceptions of the Emergency Response in Gaza: Aid and Humanitarian Assistance

What do you think is the main reason or who do you blame most for that (unfair distribution of assistance)?



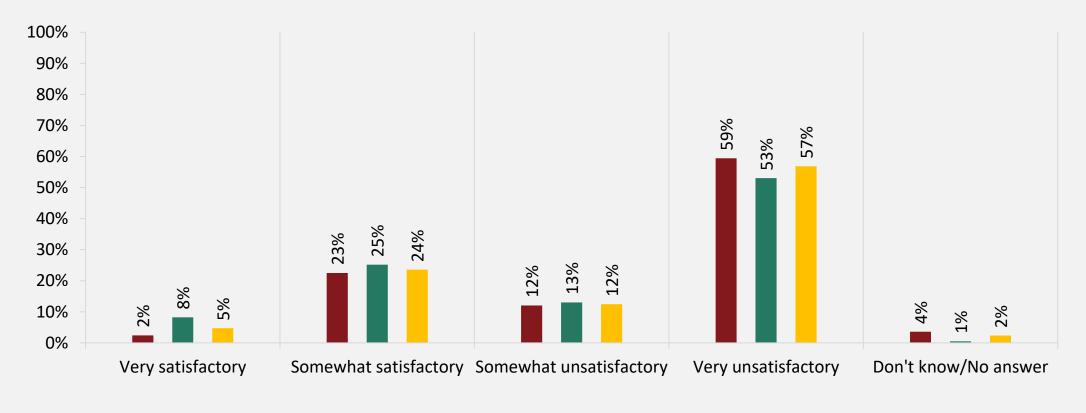


(Gaza strip respondents only who said aid and services are being provided 'to some extent' or 'not all' to the previous question n = 273)

Section Seven: Assessment of the Role of Palestinian President and PA Government



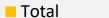
Satisfaction with the overall Performance of the PA President Mahmoud Abbas



How do you evaluate the overall performance of Palestinian President Mahmoud Abbas (Abu Mazen)?

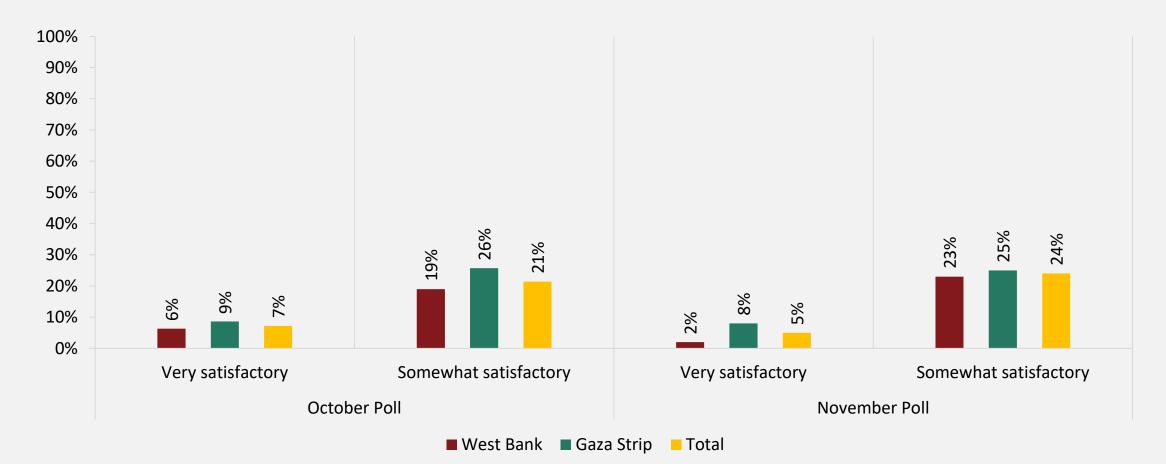
West Bank

Gaza Strip





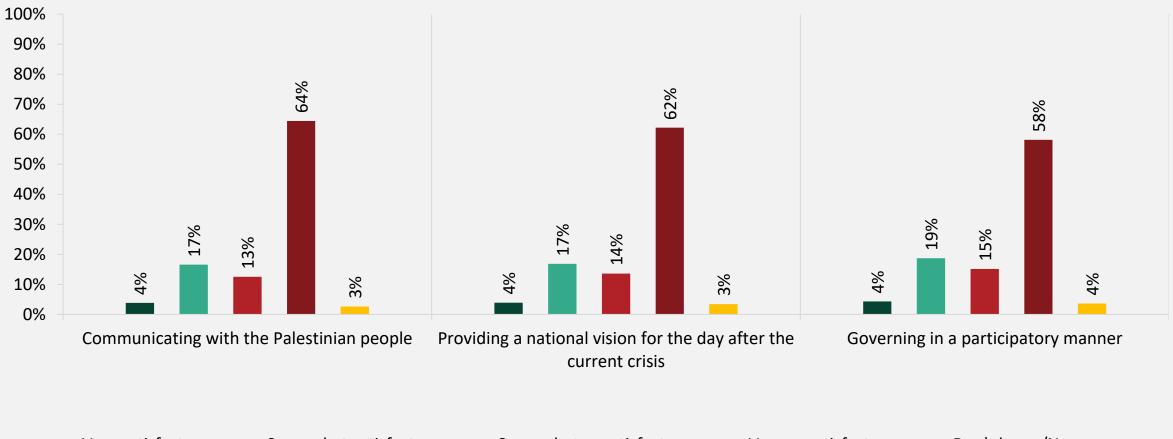
Satisfaction with the PA President's Performance: October vs. November Polls



How do you evaluate the overall performance of Palestinian President Mahmoud Abbas (Abu Mazen)?



Evaluation of President Abbas's Performance Across Key Areas



How do you evaluate president Abbas's performance in the following areas?



Very satisfactory

Somewhat satisfactory

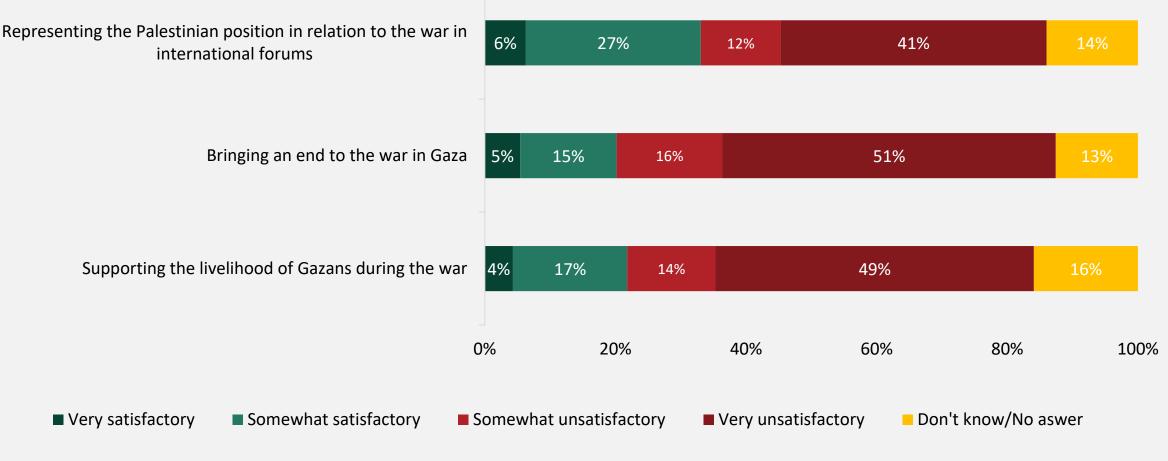
Somewhat unsatisfactory

Very unsatisfactory

Don't know/No answer

Assessment of the Role of the PA Government Concerning Gaza

How do you assess the performance of the Palestinian Authority Government, led by Dr. Muhammad Mustafa, in the following fields?



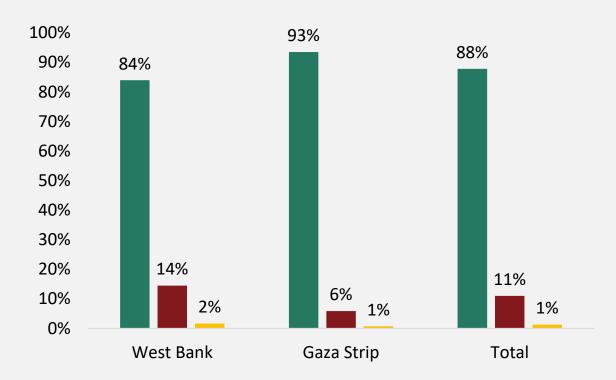
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Section Eight: Elections

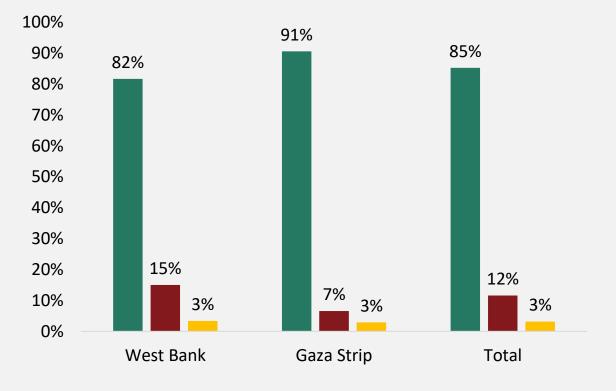


Presidential and Legislative Election

After the war, do you support holding a presidential election among Palestinians in the West Bank and Gaza Strip?



After the war, do you support holding a parliamentary election among Palestinians in the West Bank and Gaza Strip?

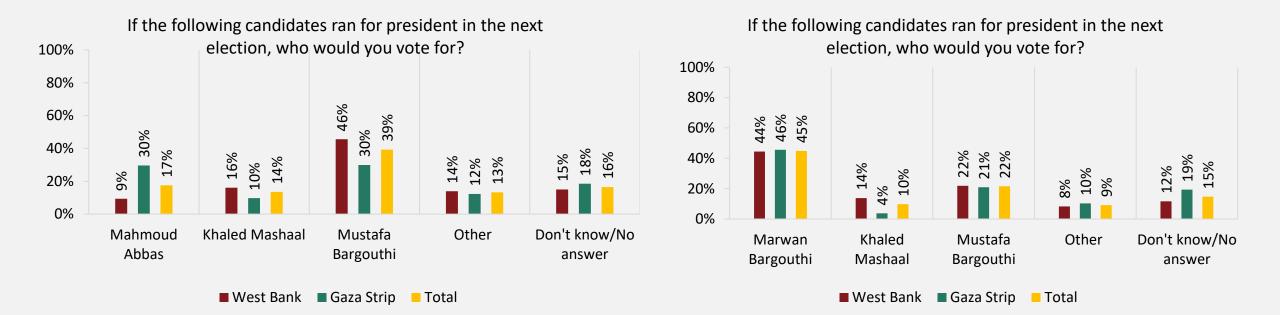


Yes No On't Know/No Answer

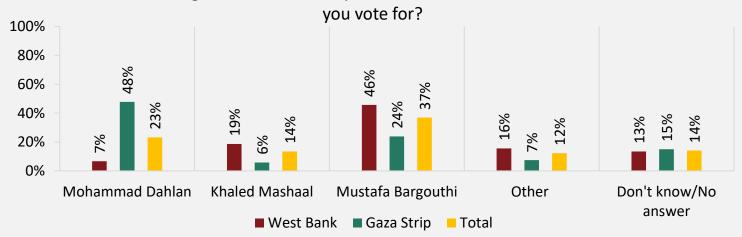


Yes No Oon't Know/No Answer

Presidential Candidate Preferences for the Upcoming Election

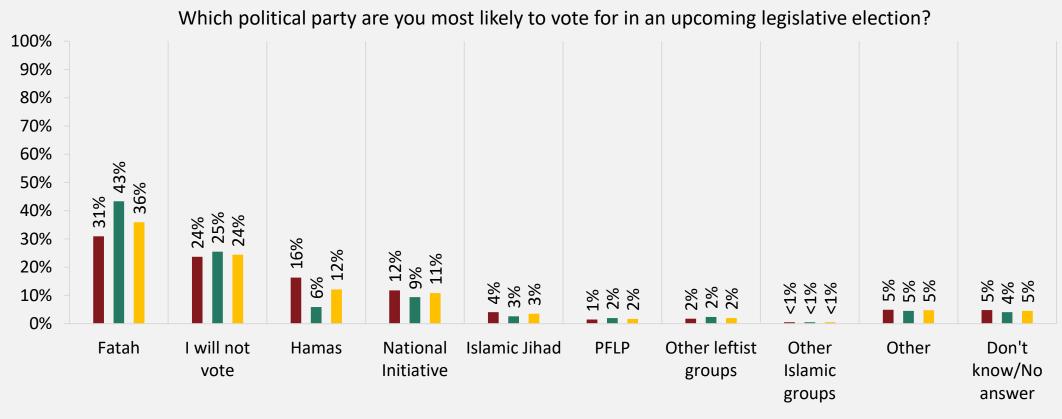


If the following candidates ran for president in the next election, who would





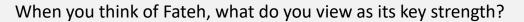
Preferred Political Party for Upcoming Legislative Election

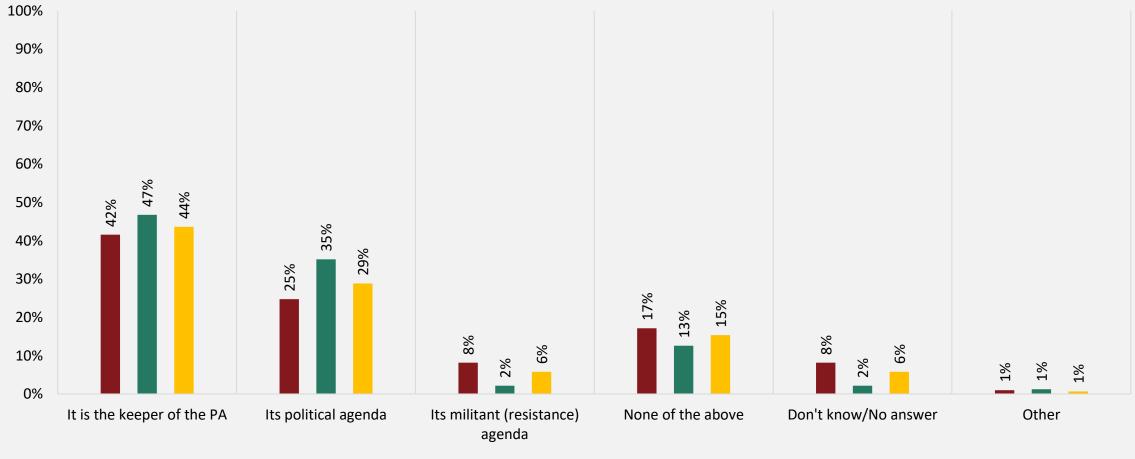


■ West Bank ■ Gaza Strip ■ Total



Perceptions of Fateh's Key Strengths

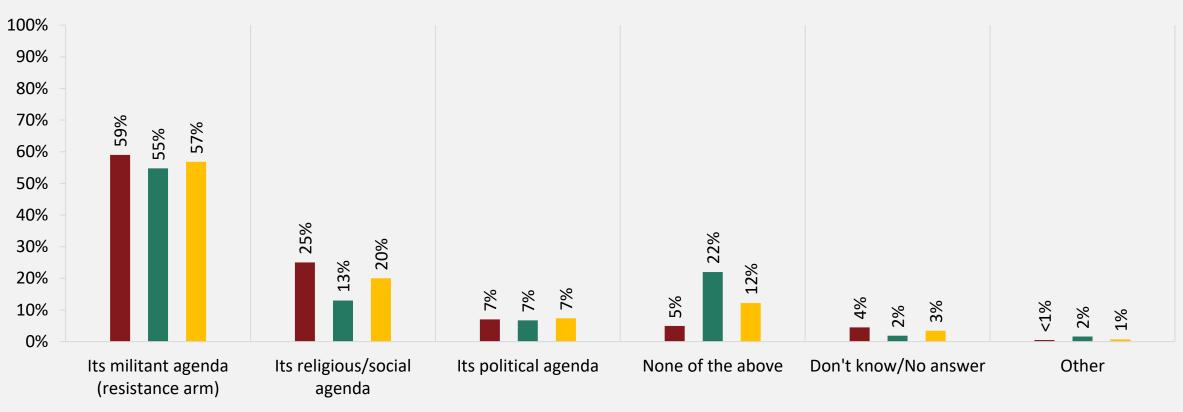




■ West Bank ■ Gaza ■ Total



Perception of Hamas's Key Strengths



When you think of Hamas, what do you view as its key strength?

■ West Bank ■ Gaza Strip ■ Total



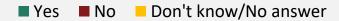
Section Nine: Re-election of Donald Trump



Following the News on US Presidential Election

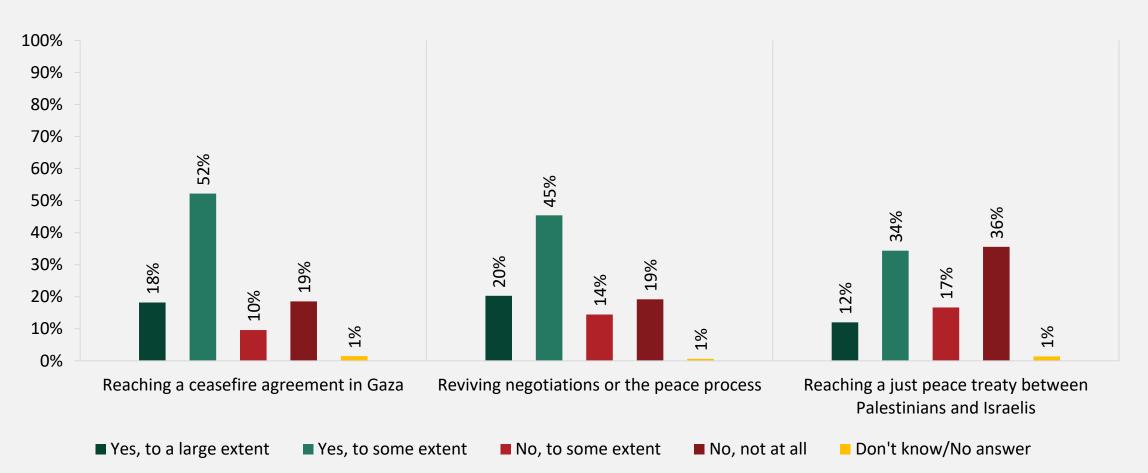
100% 90% 80% 63% 70% 59% 56% 60% 43% 41% 50% 37% 40% 30% 20% <1% 10% 1%%0 0% West Bank Gaza Strip Total

Donald trump was recently elected as the President of the United States of America. Have you been following the news on the US presidential election?





Perceptions of Potential Impacts of Donald Trump's Election as U.S. President



Do you think that the election of Donald Trump will contribute to achieving the following?



(Respondents only who said (Yes) to the previous question , n= 415)



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